

**EMPLOYEE INFORMATION:**

**TO BE COMPLETED BY EMPLOYEE**

NAME: \_\_\_\_\_  
Last First Initial

Social Insurance Number (SIN) \_\_\_\_\_ EMPLOYER \_\_\_\_\_

**CHANGE OF NAME:**

Change Employee's Name to: \_\_\_\_\_  
Last First Initial

**CHANGE OF MARITAL STATUS:**

Change Employee's Marital Status to:

- Married    Common-law    Single    Divorced    Widowed    Married, living separate and apart or legally separated

Name of Spouse/Common-law partner (if applicable) \_\_\_\_\_  
Last First Initial

Date of Birth for Spouse/Common-law partner (if applicable) \_\_\_\_\_

Date of Co-habitation (if Common-law)   /  /   DD MM YYYY

**CHANGE OF BENEFICIARY:**

I hereby revoke any previous beneficiary appointment and appoint the following person(s) as my beneficiary to receive any death benefits that may be payable to a beneficiary\* from the Nova Scotia Health Employees' Pension Plan (NSHEPP) should I die before retirement.  
*(If you designate more than one beneficiary, benefits will be divided equally among them unless you indicate otherwise.)*

Name of Beneficiary: \_\_\_\_\_

Relationship to Employee: \_\_\_\_\_

*If you have designated a beneficiary who is a minor, please appoint a Trustee to receive benefits on behalf of that person.*

I hereby appoint, (name of Trustee) \_\_\_\_\_ as Trustee to receive benefits payable to (name of beneficiary) \_\_\_\_\_ during minority.

**\*IMPORTANT INFORMATION ABOUT NAMING A BENEFICIARY:** Subject to very limited exceptions, pension law requires that pre-retirement death benefits payable from a registered pension plan must be paid to a member's Spouse at the date of death, regardless of the designation of another individual as a beneficiary. Your qualifying Spouse may give up his/her right to a pre-retirement death benefit by completing a waiver form approved for this purpose under pension law. This would allow payment of a pre-retirement death benefit to a designated beneficiary other than your Spouse. Please contact us if you need more information on this option or to request a copy of the waiver form. To be effective, the waiver form must be properly executed and delivered to the plan before the member's death.

**EMPLOYEE DECLARATION**

I certify that the information I have provided on this form is accurate and complete.

EMPLOYEE SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

WITNESS NAME (PLEASE PRINT) \_\_\_\_\_

WITNESS SIGNATURE \_\_\_\_\_